

## **Benefit Enrollment / Change Form**

|                        | First Name:   | M.I.             | Last N           | Last Name:  |  |                     |                                      |                         | Gender:  ☐ Male ☐ Female |
|------------------------|---|------------------|------------------|---|--|---------------------|--------------------------------------|-------------------------|--------------------------|
| Employee               | Mailing/Street Address:   | Apt./Ste.        | City:            |   |  |                     | State:                               |                         | Zip Code:                |
|                        | Birth Date:   | Hire Date:       |                  | Marital Status: ☐ Single ☐ Married ☐ Divorced                         |  |                     | Phone Number:                        |                         | Email:                   |
|                        |   |                  |                  |   |  |                     |                                      |                         |                          |
| Enrollment             |   |                  |                  | Open Enrollment   |  |                     | Event                                | vent                    |                          |
|                        | Qualifying Event Type:  | ☐ Marriage / Div | orce             | e 🔲 Birth / Death   |  | ☐ Court Order       |                                      |                         |                          |
|                        |   | ☐ Loss of Covera | Loss of Coverage |   |  | iction in Hours     |                                      | ☐ Change Name / Address |                          |
| ш                      | ☐ COBRA   |                  |                  | ☐ Other   |  |                     |                                      |                         |                          |
|                        |   |                  |                  |   |  |                     |                                      |                         |                          |
| ical                   | Medical Plan Election:   Copay Plan   |                  |                  |   |  |                     | ☐ Decline (Complete Decline Section) |                         |                          |
| Medical                | Medical Plan Coverage:  | ☐ Employee C     | Only [           | ☐ Employee + Child(ren)   |  | ☐ Employee + Spouse |                                      | ☐ Family                |                          |
|                        |   |                  |                  |   |  |                     |                                      |                         | 1                        |
| Dependents             | Name  | SSN              |                  | DOB   |  | Relationship        | Sex (M/                              | F) Disabled<br>(Y/N)    | Include on Medical Plan  |
|                        |   |                  |                  |   |  |                     |                                      |                         |                          |
|                        |   |                  |                  |   |  |                     |                                      |                         |                          |
|                        |   |                  |                  |   |  |                     |                                      |                         |                          |
|                        |   |                  |                  |   |  |                     |                                      |                         |                          |
| Decline                | ☐ I understand the benefits provided by the Group Insurance Contract under ERISA regulations include Health and/or Dental coverages. I have reviewed and understand the benefit options and requirements presented herein. I understand that I may not be eligible to enroll myself and dependents if I desire to apply for coverage at a later date, unless I qualify to enroll at a later date in accordance with the special enrollment conditions.  |                  |                  |   |  |                     |                                      |                         |                          |
| Other Insurance        |   |                  |                  |   |  |                     |                                      |                         |                          |
|                        | ☐ I do not have other insurance coverage  |                  |                  | ☐ I have enrolled thru the state or federal Marketplace               |  |                     |                                      |                         |                          |
|                        | ☐ I have other insurance coverage   |                  |                  | ☐ I have other insurance coverage, but intend to cancel that coverage |  |                     |                                      |                         |                          |
|                        | Policy Holder Name:   |                  |                  |   |  | Policy Holder D     |                                      |                         |                          |
|                        | Insurance Company Name: Insurance Company Address:  |                  |                  |   |  |                     |                                      | ss:                     |                          |
| 0                      | Policy Number: Group Number:  Names of Covered Individuals:   |                  |                  |   |  |                     |                                      |                         |                          |
|                        | Names of Covered marviduals.  |                  |                  |   |  |                     |                                      |                         |                          |
| Employee Authorization | □ I understand I have the option to pay the premiums for my employer-sponsored health plan through a before-tax reduction of my salary. I understand that if this amount increases or decreases during the plan year, my salary reduction will be adjusted to reflect that increase or decrease. I hereby apply for the coverage for which I am now or may be eligible under this group policy. I hereby authorize the deduction from my earnings of the required contribution, if any, toward the cost of such coverage. I authorize payment of medical benefits to all providers, where applicable, for those charges covered by my group insurance benefits. I authorize release to or by HealthEZ of any medical information including copies of medical records or insurance information as necessary for claims adjudication, utilization review, or coordination of benefits.  □ To the best of my knowledge and belief, the information I have provided on this form is complete and correct. I acknowledge that the terms of the Summary Plan Description govern all payments made by the Plans. |                  |                  |   |  |                     |                                      |                         |                          |
| Emplo                  | Employee Signature  |                  |                  |   |  |                     |                                      |                         | <br>Date                 |